

DATE: _____

CLIENT:
(your information)

Name _____

Maiden Name (if applicable) _____

Home Address _____

City _____ State _____ Zip Code _____

County _____ Age _____

Date of your birth _____ Place of Birth _____

Please only list numbers where we may contact you.

Home Phone _____ Work Phone _____

Cell Phone _____ E-mail address _____

Address to which we may send you mail. _____

Prior military service Service Branch _____

EMPLOYER:

Name: _____

Address: _____

How Long _____ Title/Position _____

Salary: Annual _____ Weekly _____ Monthly _____

PRIOR MARRIAGES:

Yes _____ No _____ If yes, number of this marriage _____.

When did prior marriage end? _____ Reason why it ended? _____

Children by Prior Marriage:

SPOUSE / ADVERSE PARTY'S INFORMATION:

Name _____

Maiden Name (if applicable) _____

Spouse's / Adverse Party's Address _____

City _____ State _____ Zip Code _____

County _____ Age _____

Date of their birth _____ Place of Birth _____

Their Home Phone _____ Their Work Phone _____

Spouse's / Adverse Party's Education: _____

Spouse's / Adverse Party's prior marriages _____

Their Children by previous marriage _____

Spouse's / Adverse Party's prior military service Service Branch _____

SPOUSE'S / ADVERSE PARTY'S EMPLOYER:

Name: _____

Address: _____

How Long _____ Title/Position _____

Salary: Annual _____ Weekly _____ Monthly _____

GENERAL INFORMATION:

Date of Marriage _____ Civil or religious ceremony _____

Place of Marriage: County _____ State _____

Date of Separation: _____

Name of Attorney Consulted by Spouse/ Adverse Party:

What action are you currently seeking?

Is there a related case pending or a closed related case? _____

CHILDREN:

Do you anticipate a dispute about custody or visitation? _____

Children from the Marriage or which this case pertains:

_____ Born _____ Age _____

_____ Born _____ Age _____

_____ Born _____ Age _____

_____ Born _____ Age _____

_____ Born _____ Age _____

Residence of minor children _____

Where do the children attend school?

Have either you or your spouse inherited any money or property during the marriage?

<u>Who</u>	<u>When</u>	<u>Amount</u>	<u>What was done with it?</u>
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Have you or your spouse / adverse party received any gifts from third persons (over \$5,000.00) during the marriage?

<u>Who</u>	<u>When</u>	<u>Amount</u>	<u>What was done with it?</u>
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Did you or your spouse / adverse party have property or savings over \$5,000.00 at the time of your marriage?

<u>Who</u>	<u>How much</u>	<u>What was done with it?</u>
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ASSETS:

1. Bank Accounts:

<u>Type</u>	<u>Bank Title</u>	<u>Approx. Balance</u>
Checking	_____	\$ _____
Savings	_____	\$ _____
Other _____		\$ _____
Other _____		\$ _____
Other _____		\$ _____

2. IRA/Retirement/Pension/Profit Sharing - Approximate Amounts:

<u>You</u>	<u>Spouse</u>
_____	_____
_____	_____
_____	_____
_____	_____

3. Real Estate Currently Owned:

	<u>Title</u>	<u>Address</u>	<u>Fair Market Value</u>	<u>Mortgage</u>
Family Home	_____	_____	_____	_____
<u>Other Real Estate</u>	_____	_____	_____	_____
	_____	_____	_____	_____

4. Businesses Owned:

<u>Name</u>	<u>Type of Business</u>	<u>Who owns</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

5. Automobiles and Boats:

<u>What</u>	<u>Who owns</u>	<u>Lien Amount</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

6. Other Investments:

	<u>Title</u>	<u>Where</u>	<u>Fair Market Value</u>
<u>Mutual Funds</u>	_____	_____	_____
<u>Stocks & Bonds</u>	_____	_____	_____
<u>Other Investments</u>	_____	_____	_____

REFERRAL INFORMATION

How were you referred to our firm? _____

If by internet search, was it a google search, Facebook, or other, please explain? _____

Do you recall the search words used for the internet search? _____

Did you search by an individual in the firm? _____ If yes, who _____

Did you look at our website? _____

If yes, was the information on our website helpful to you? _____

When you called to schedule your initial appointment was our staff friendly and attentive to your needs?
